**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 16 July 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED – “ASN461”)***

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 16 July 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN461

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 5.3 % (3 Month JIBAR as at 16 Jul 2020 of 3.850% plus 145 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 July 2023

**Books Close Date** 6 January, 6 April, 6 July, 6 October

**Interest Payment Date(s)** 16 January, 16 April, 16 July, 16 October

**Last Day to Register** By 17:00 on5 January, 5 April, 5 July, 5 October

**Issue Date** 16 July 2020

**Date Convention** Following

**Interest Commencement Date** 16 July 2020

**First Interest Payment Date** 16 October 2020

**ISIN No.** ZAG000169624

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN461%20PricingSupplement1607.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 895 7352

Corporate Actions JSE +27 11 520 7000